

Date -27/10/2018

Client Code / Introdncer Shifting Policy

The company can shift client code or introducer subject to the following documents as per exchange and regulatory.

B to B / B to C client - The policy will be applied to both types of clients.

1 - N O C (No objection certificate) from the first introducer will be required.

2 - A request letter and Email will be required from the client to shift its code.

➤ Client Ledger Signature + Balance Confirmation Call Recording .

3- There will be no brokerage from the old account of the company to the new introducer for 6 months and Brokerage of 25% will be given after 6 months.

4 - If the Client code which is shifting takes self-franchise then in that case he will be given 50% brokerage from the first month.



Compliance Head



9A/5, Park Road, Kazmi Chambers, (First Floor)
FF02, Hazratganj, Lucknow, Uttar Pradesh - 226001 IND

0522 - 430 5043

ksn.care@ksncredence.com

www.ksncredence.com